

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,474.1	+117.75	+0.53%
BSE Sensex	74,086.0	+408.86	+0.55%
GIFT Nifty*	22,650.5	+59.5	+0.26%
Dow Jones	38,661.1	+75.86	+0.20%
S&P 500	5,104.8	+26.11	+0.51%
Nasdaq	16,031.5	+91.96	+0.58%
FTSE 100	7,679.3	+33.15	+0.43%
CAC 40	7,954.7	+21.92	+0.28%
DAX	17,726.7	+9.94	+0.06%
Shanghai*	3,056.3	+16.41	+0.54%
Nikkei 225*	39,846.5	-276.0	-0.69%
Hang Seng*	16,394.0	-44.1	-0.27%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	79.2	0.1	0.13%
Oil (Brent)	83.0	0.1	0.14%
Gold	2,146.2	-2.2	-0.10%
Silver	24.1	-0.1	-0.41%
Copper	8,484.1	83.5	0.99%
Cotton	0.99	-0.08	-7.69%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.45
USD/INR	82.83	-0.07	-0.08
GBP/INR	105.46	0.30	0.29
EUR/INR	90.10	0.14	0.15
DXI Index	103.60	-0.20	-0.19

VIX	Value	Change (Pts)	Change (%)
India VIX	14.3	-0.1	-0.59%
S&P 500 VIXMar 24	14.9	+0.10	+0.67%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.052	-0.007
US 10-Year Yield	4.162	-0.028

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 118 points higher at 22,474.05 on Wednesday.

Hindustan Aeronautics:

The company has amended the LCA IOC contract, increasing its value from Rs 2,700.87 crore to Rs 5,077.95 crore.

Glenmark Pharmaceuticals:

The company has commenced the sale of 55% of its stake in its subsidiary, Glenmark Life Sciences, to Nirma.

GPT Infraprojects:

Company has announced the procurement of a significant contract valued at Rs 135 crore from North Central Railway, Uttar Pradesh.

Life Insurance Corp.:

Expanding its ownership, the insurer has raised its stake in LIC Mutual Fund from 40.93% to 44.61% via a private placement.

Mahindra & Mahindra:

Promoter Prudential Management and Services has proposed the sale of up to 93 lakh shares, equivalent to 0.75% equity in the company, for Rs 1,832 crore.

Asian Paints:

The company's subsidiary has finalized agreements with Gujarat Chemical Port to establish an ethylene storage and handling facility in Dahej, Gujarat.

Jupiter Wagons:

The Ministry of Railways has placed a substantial order worth Rs 956 crore with the company for the manufacture and supply of 2,237 BOSM Wagons.

Exide Industries:

Allocating Rs 70 crore, the company plans to invest in unit Chloride Metals to support its long-term capital needs.

Subex:

The company has announced a recent agreement with a prominent telecom operator in Southeast Asia, committing to implement its advanced business assurance and fraud management solutions on Hyper Sense.

NLC India:

The government has initiated a plan to divest up to 9.71 crore shares, inclusive of the green shoe option, through an offer for sale at Rs 212 per share.

RedTape:

The company incorporated REDTAPE Sports Goods in China.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
AMFI Reg. No. 90796

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